

Gold Coast Chapter Member Spotlight. Our Member Spotlight is a monthly feature highlighting a current club member, so we can all get to know each other better and be great resources for each other as we grow together!

MEMBER SPOTLIGHT

September 2018

Jennifer Lyndsey, Gold Coast Chapter President 2018-19

We asked Jennifer a few questions to get the interview started.

How do you want to help people financially?

"I want to provide a strategic solution for plan sponsors to either offer a retirement plan for the first time or enhance their current offering to provide a diverse investment selection and reduce internal costs to help plan participants save more for retirement."

What makes you unique?

"I really LOVE 401k plans. I truly enjoy meeting with clients and digging deep into what they currently offer to look for ways to make it better for the plan participants. We have such a deficit in saving in this country, I truly believe I make a difference for my clients and their employees."

Background:

Jennifer has been in financial services for 10 years and often works hand in hand with the benefits team to implement health benefits and HR Services. She has achieved Diamond Club Level 5; Team MVP for mentorship. She holds an AA degree from Palm Beach State College, ARPC designation and, Series 6 & 63 Securities Registrations. Deeply committed to her community, Jennifer supports Moms for Common Sense Gun Reform, the March of Dimes, and Peggy Adams Animal Rescue.

On the personal side, Jen and her husband Chris, who she proposed to 20 years ago (way to take the initiative, Jen!) and their sons, Leonore (16) and Connor (13) with 6 (yes, six!) cats and a dog. Jen admits she is huge music fan and I loves concerts. "My happy place is when I find a new artist or new album and get obsessed for weeks and listen to it over and over. I've shared that love of music with my kids and take them with me to concerts and music festivals."

Fun Facts: * Her all-time favorite thing to eat is a Publix Sub Sandwich. * If stranded on a deserted island, Jen needs to have her knitting, a loong book & lip gloss. * Her choice of an all-expense paid trip would be to go to Thailand. * "Hit me with your best shot" is the song that best describes Jen!

